

NO. D-1-FM-

IN THE MATTER OF
THE MARRIAGE OF

MICKEY MOUSE
AND
MINNIE MOUSE

§ IN THE DISTRICT COURT
§
§
§ 98TH JUDICIAL DISTRICT
§
§ TRAVIS COUNTY, TEXAS

INVENTORY AND APPRAISEMENT OF MICKEY MOUSE

MICKEY MOUSE, Petitioner, submits this inventory and appraisalment of all assets and liabilities, community and separate estates, as follows:

Community Estate of the Parties

1. **Real Property** (include any property purchased by contract for deed, such as Texas Veterans Land Board property, property purchased in recreational developments, and time-shares)

2. **Cash and Accounts with Financial Institutions** (include cash, traveler's checks, money orders, and accounts with commercial banks, savings banks, credit unions, and funds on deposit with attorneys and other third parties; exclude accounts with brokerage houses and all retirement accounts)

Name of institution:
Account name:
Account number:
Type of account:
Name(s) on withdrawal:
Approximate balance:

3. **Stock Options** (include all exercisable nonexercisable, vested, and nonvested stock options regardless of any restrictions on transfer)

Sample Only

4. Bonuses

5. Closely Held Business Interests (include sole proprietorships, professional practices, corporations, partnerships, limited liability companies and partnerships, joint ventures, and other nonpublicly traded business entities)

6. Retirement Benefits

- *Defined Contribution Plans* (a plan that provides for an individual account for a participant and for benefits based solely on the amount contributed to the participant's account; IRC §§ 401(k), 403(b))

Exact name of Plan:

Name and address:

Employee:

Employer:

Starting date of credible Service: _____

Account Name:

Account balance as of date of marriage: \$ _____

Payee of survivor benefits: _____

Designated Beneficiary: _____

Current account balance of _____ \$ _____

Balance of loan against plan: \$ _____

Value of community interest in plan as of _____ : \$ _____

7. Insurance and Annuities

Sample Only

8. Motor Vehicles, Boats, Airplanes, Cycles, etc. (including mobile homes, trailers, and recreational vehicles; exclude company-owned vehicles)

Year: _____
Make: _____
Model: _____
Name on certificate of title: _____
In possession of: _____
Fair market value of vehicle: \$ _____
(Source: _____)
Name of creditor if loan against vehicle: _____
Current net equity in vehicle: \$ _____

9. Household Furniture, Furnishings, and Fixtures

Estimated Worth: \$ _____

10. Tools, Guns and Sporting Equipment

_____ Estimated Worth: \$ _____

11. Liabilities

A. Credit Cards and Charge Accounts in Mickey Mouse's name

Name of financial institution: _____

Account name: _____

Account numbers: _____

Type of account: _____

Current account balance _____

B. Medical Debts

_____ Account Name: _____

Estimated account balance: \$ _____

Sample Only

C. *Federal, State, and Local Tax Liability*

D. *Property Tax*

E. *Spousal Support Paid During This Case*

E. *Attorney's Fees & Expenses in This Case*

Legal Representation
Amount Paid (as of _____): \$

Mediation expense
Amount paid:

Total:

12. Separate Property of Mickey Mouse

Real Property (include any property purchased by contract for deed, such as Texas Veterans Land Board property, property purchased in recreational developments, and time-shares)

Street Address:

Legal Description:
According to the Plat Records of

Current Fair Market value: (as of 01/19/09) \$
Current Net Equity in Property \$

*Value obtained by Travis County Appraisal District 2009.

13. Reimbursement Claims

Sample Only

Verification

I, MICKEY MOUSE state on oath that, to the best of my knowledge and belief, this inventory and appraisalment contains-

- 1. full and complete list of all properties that I claim belong to the community estate of me and my spouse, with the values thereof;
- 2. a full and complete list of all properties in my possession or subject to my control that I claim or admit are my or my spouse's separate property and estate, with the values thereof; and
- 3. a full and complete list of the debts that I claim are community indebtedness.

Any omission from this inventory is not intentional but is done through mere inadvertence and not to mislead my spouse. There may be other assets and liabilities of which my spouse is aware, and the omission of those items from this inventory should not be construed as a waiver of my interest in them.

Mickey Mouse

State of Texas	§
	§
County of Travis	§

SIGNED under oath before me on _____, 2010.

Notary Public, State of Texas

Sample Only